Orbis M&A

Moody's designed Orbis M&A to provide comprehensive intelligence on global mergers and acquisitions (M&A). It integrates extensive M&A, IPO, private equity, and venture capital deal data; company financials; and rumors, offering robust tools for research and analysis.

KEY FEATURES AND BENEFITS

→ Extensive deal coverage: Information on 2.7 million deals from 200 countries, with over 25 years of history for each location. Our sources include press releases, SEC filings, news sources, and more. We research over 100,000 deals each year across more than 45 languages with translations into English.
→ Data includes seven types of transactions: Corporate M&A, IPOs, private equity, venture capital, crowdsourcing, capital increases, and early-stage investment.
→ Rumor tracking: Coverage includes rumors as well as announced, completed, and withdrawn deals.
→ Emerging markets expertise: Identification and research of deals in less transparent markets.
→ Periodic reports: Focused on specific jurisdictions and industry sectors.
→ Alert system: Flexible alerts to track progress and updates on deals, companies, and sectors. Alerts can be sent to multiple recipients and customized by time zones.
→ Integrated financials: Detailed financial summaries linked to comprehensive financial data; includes corporate structures and stock data.
→ User-friendly software: Intuitive design for both novice and expert users, including single-entry point with streamlined search options with over 200 filters.
→ Detailed deal reports:
  • Deal overview: Headline; type; status; value; details on target, acquirer, vendor, and regulatory bodies.
  • Deal structure and dates: Types, financing, payment methods, and timeline from rumor to completion.
  • Deal values: Actual, equity, enterprise values, and modeled values based on financials.

- Pre- and post-deal financials: Includes revenue; earnings before interest, taxes, depreciation, and amortization (EBITDA); earnings before interest and taxes (EBIT); profit; assets; market capitalization; and multiples.

- Forward-looking financials: Future deal multiples based on financial forecasts for listed companies.

- Deal stock prices: Coverage includes offer prices, bid premiums, and post-deal stock prices.

- Deal comments and rationale: Comprehensive commentary with strategic rationale and updates.

- Advisers and investors: Information on advisers and professionals involved in the deal.

→ Documentation and definitions: Links to PDFs of press releases, SEC filings, and stock exchange announcements; detailed definitions of deal multiples with explanations.

→ Company information: Address, contact details, status, trade description, financial line items, stock data, corporate structures, and news headlines.

→ Advanced functionality:
- Searching: Flexible options to create tailored searches, including niche sectors, and compatible with user-defined activity and geographical definitions.

- Reporting and analysis: Pre-defined reports with key data items, including customizable reports and analysis templates as well as the ability to create league tables, segment deals, and graphs.

- Export and integration: Export options for presentations, marketing materials, and reports; Excel and PowerPoint add-ins for advanced analyses and presentations.

→ Valuations: Entity valuations based on specific stake percentages as well as derivation of enterprise value and multiple financial metrics, usable in 12 currencies.

Orbis M&A is a powerful tool for tracking and analyzing global M&A activity, providing detailed deal data, financial insights, and advanced research capabilities. Contact us today to discover why multinationals, governments, and academic institutions use our data and comparables to help them research markets and unlock opportunities.